



NOTICE n. 884	July 23, 2018	EuroTLX
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Sender: **EuroTLX SIM**

Target Company: **Mediobanca S.p.A.**

Object: **STRIKE AND BARRIER LEVEL AMENDMENT XS1834815091**

Text





MEDIOBANCA

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,521,470

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

"Issue of Up to 2,000 "Phoenix" Certificates linked to Saipem S.p.A. Shares due 28th June 2021"

(the "Certificates")

(ISIN Code XS1834815091)

Issuer, Distributor and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

It is hereby stated that the previously communicated strike and barrier level regarding the present issue have been replaced by the following definitive values:

ISIN Code	Reference Item	Strike	Barrier Level
XS1834815091	Saipem S.p.A. Share	3,7628	2,44582

Signed on behalf of the Issuer, Distributor and Lead Manager

20 July 2018

By: